

**UDAYSHIVAKUMAR INFRA LIMITED**  
(Formerly known as UDAYSHIVAKUMAR INFRA PRIVATE LIMITED)  
**Registered office: 1924A/196, Banashankari Badavane,  
Near Nh-4 Bypass Davangere Karnataka India- 577005**



CIN: L45309KA2019PLC130901  
Website: [www.uskinfra.com](http://www.uskinfra.com)

Email Id: [cs@uskinfra.com](mailto:cs@uskinfra.com)  
Telephone No: +918192297009

Date: 06.04.2024

|                                                                                                                      |                                                                                                                                                   |
|----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| To,<br>BSE LTD<br>Phiroze Jeejeebhoy Towers<br>25th Floor, Dalal Street,<br>Mumbai- 400001<br>BSE SCRIP CODE: 543861 | To,<br>National Stock Exchange of India Ltd<br>Exchange Plaza,<br>Bandra- Kurla Complex,<br>Sandra (E), Mumbai – 400051<br>NSE EQUITY SYMBOL: USK |
|----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|

ISIN: INE0N0Y01013

Dear Sir/Madam,

**Sub:** Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

We are enclosing herewith the reconciliation of share capital audit report of Udayshivakumar Infra Limited for the Quarter ended and financial year ended on 31<sup>st</sup> March, 2024. This is in compliance of Regulation 76 of SEBI (Depositories and Participant) Regulations, 2018.

Request you to take the same into your records and do the needful.

Thank you.

**Yours' faithfully**  
**Udayshivakumar Infra Limited**

**Bharti Ramchandani**  
**Company Secretary**  
**M.No: F11651**  
**Ph. No: 8884990800**



**Roshan Raikar & Associates**  
Practicing Company Secretary

Proprietor :- **Roshan R Raikar**  
B.Com., LLB, FCS

To,  
**Udayshivakumar Infra limited**  
1924A/196, BanashankariBadavane,  
Near Nh-4 Bypass Davangere Karnataka India- 577005  
CIN: L45309KA2019PLC130901

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|    |                                                                                                |               |                                                                                    |                                           |                           |                           |                                                                  |
|----|------------------------------------------------------------------------------------------------|---------------|------------------------------------------------------------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------------------------|
| 1  | For Quarter ended                                                                              |               | 31 <sup>st</sup> March, 2024                                                       |                                           |                           |                           |                                                                  |
| 2  | ISIN                                                                                           |               | INE0N0Y01013                                                                       |                                           |                           |                           |                                                                  |
| 3  | Face Value                                                                                     |               | Rs. 10/-                                                                           |                                           |                           |                           |                                                                  |
| 4  | Name of the company                                                                            |               | Udayshivakumar Infra Limited                                                       |                                           |                           |                           |                                                                  |
| 5  | Registered Office address                                                                      |               | 1924a/196, BanashankariBadavane, Near Nh-4 Bypass Davangere Karnataka-577005 India |                                           |                           |                           |                                                                  |
| 6  | Correspondence address                                                                         |               | 1924a/196, BanashankariBadavane, Near Nh-4 Bypass Davangere Karnataka-577005 India |                                           |                           |                           |                                                                  |
| 7  | Telephone & Fax Nos.                                                                           |               | Tel:08192-297009                                                                   |                                           |                           |                           |                                                                  |
| 8  | E-mail address:                                                                                |               | cs@uskinfra.com                                                                    |                                           |                           |                           |                                                                  |
| 9  | Names of the stock exchanges where the company's securities are listed                         |               | Bombay Stock Exchange Limited (BSE) and National Stock Exchange Limited (NSE)      |                                           |                           |                           |                                                                  |
|    |                                                                                                |               | No. of Shares                                                                      |                                           | % of issued capital       |                           |                                                                  |
| 10 | Issued Capital                                                                                 |               | 5,53,57,142                                                                        |                                           | 100                       |                           |                                                                  |
| 11 | Listed capital (Exchange wise) (as per company records)                                        |               | No. of Shares                                                                      |                                           | % of issued capital       |                           |                                                                  |
|    | At BSE and NSE                                                                                 |               | 5,53,57,142                                                                        |                                           | 100                       |                           |                                                                  |
| 12 | Held in dematerialized form in CDSL                                                            |               | 1,32,19,530                                                                        |                                           | 23.88                     |                           |                                                                  |
| 13 | Held in dematerialized form in NSDL                                                            |               | 4,21,37,612                                                                        |                                           | 76.12                     |                           |                                                                  |
| 14 | Physical                                                                                       |               | 0                                                                                  |                                           | 0                         |                           |                                                                  |
| 15 | Total No. of Shares (12+13+14)                                                                 |               | 5,53,57,142                                                                        |                                           | 100                       |                           |                                                                  |
| 16 | Reasons for difference (if any) between (10 & 11), (10 & 15) and (11 & 15)                     |               | Not applicable                                                                     |                                           |                           |                           |                                                                  |
| 17 | Details of changes in share capital during the quarter under consideration as per table below: |               |                                                                                    |                                           |                           |                           |                                                                  |
|    | Particulars*                                                                                   | No. of shares | Applied/Not applied for listing                                                    | Listed on stock exchanges (Specify names) | Whether intimated to CSDL | Whether intimated to NSDL | In-principle Approval pending for stock exchange (specify names) |
|    |                                                                                                |               |                                                                                    |                                           |                           |                           |                                                                  |

\*Rights, Bonus, Preferential issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

|    |                                                                            |                |
|----|----------------------------------------------------------------------------|----------------|
| 18 | Register of members is updated: (Yes/No), if not, Updated-up to which date | Yes            |
| 19 | Reference of previous Quarter with regards to excess dematerialized        | Not applicable |

Office Address: 198/11, Khanapur Cross Road, Near RPD College Ground, Tilakwadi, Belgaum – 590006.  
Email: [csroshanraikar@gmail.com](mailto:csroshanraikar@gmail.com) | Mobile: +91-9343345457





**Roshan Raikar & Associates**  
Practicing Company Secretary

Proprietor :- **Roshan R Raikar**  
B.Com., LLB, FCS

|    |                                                                                                                                                    |                                                                                                                                                                                                              |               |                  |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|------------------|
|    | shares, if any                                                                                                                                     |                                                                                                                                                                                                              |               |                  |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why?                                     | Not applicable                                                                                                                                                                                               |               |                  |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay | NIL                                                                                                                                                                                                          |               |                  |
|    | Total number of demat requests                                                                                                                     | No. of requests                                                                                                                                                                                              | No. of shares | Reason for delay |
|    | Confirmed after 21 days                                                                                                                            | Nil                                                                                                                                                                                                          | Nil           | N.A              |
|    | Pending for more than 21 days                                                                                                                      | Nil                                                                                                                                                                                                          | Nil           | N.A              |
| 22 | Name, Telephone & Fax No. of the compliance Officer of the company                                                                                 | CS BHARTI RAMCHANDANI<br>Tel:8884990800                                                                                                                                                                      |               |                  |
| 23 | Name, address, Tel & Fax No.,<br>Registration number of the auditor                                                                                | ROSHAN RAIKAR & ASSOCIATES<br>Practicing Company Secretary<br>Proprietor<br>Address: 198/11, Khanapur Cross Road, Near RPD College Ground, Tilakwadi, Belgaum – 590006.<br>FCS Memb. No. 10814 C.P.No. 12146 |               |                  |
| 24 | Appointment of common agency for share registry work, if yes (name & address)                                                                      | MAS SERVICES LIMITED<br>REGD.OFF:-T-34 IIND FLOOR OKHLA INDUSTRIAL AREA<br>PHASE -II NEW DELHI 110020                                                                                                        |               |                  |
| 25 | Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc)             | Not applicable                                                                                                                                                                                               |               |                  |

Date:06/04/2024  
Place: Belgaum



For ROSHAN RAIKAR & ASSOCIATES  
Practicing Company Secretary  
Proprietor  
Address: 198/1p1, Khanapur Cross Road, Near RPD College Ground, Tilakwadi, Belgaum – 590006  
FCS Memb. No. 10814 C.P.No. 12146  
UDIN: F010814F000043671